

E-mail: quotes@cluettinsurance.comm
Website: www.cluettinsurance.com

NON-EMERENCY MEDICAL TRANSPORTATION PROGRAM SUPPLEMENTAL APPLICATION

ception Date (Current Expiration Date if different):						
ubmission Date:						
Named Insured:						
Insured's Address:						
rincipal Garaging Address	:					
Web Site						
Federal Tax ID:						
ELIGBILITY and OPER Owner(s) actively involved	RATIONS I in the business? Yes □ No □					
· ·	(if in business less than 3 years please detail prior experience in related					
of their relationship to the a b	insured, address, year established, detailed description of each operation insured:					
	perators to varying degrees, so please include a statement regarding how pacted: (i.e., Units retired or garaged; Revenue lost etc.)					
List entities with who insu Entity	red has contracts: Services					
	<u> </u>					



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Type of Service	Units -	- #Vehicles	Percentag	e %	Revenue \$\$\$
Passenger only					
Wheelchair					
Stretcher Transport					
Curb to Curb					
Door to Door					
Door through Door					
Pre-Scheduled					
On Demand					
Systems, Floor Securement	-		-	=	s, Ramps, Passenger Restraint pment)
Fleet Size and types	1			- 4.2.5.1	
Types		# of units		Full Mai	ntenance Records Y/N
Private passenger					
Medi Vans/Mini Vans					
Vans Wheelchair					
Vans Other					
Are all vehicles both title Do any of your vehicles r If yes, please provide Radius of Operations: 1- Estimated Annual Mileag	equire F the US 50 Miles	MCSA or STAT	TE Filings? Cand state n 1-75 Miles _	umber if a	Yes □ No □
Historical Fleet Informa	ation				
	ation	Number of	Units Priv I	Pass	Number of Units VANs
Historical Fleet Informa	ation	Number of	Units Priv I	Pass	Number of Units VANs (General)
Historical Fleet Informa	ation	Number of	Units Priv I	Pass	
Historical Fleet Informa	ation	Number of	Units Priv I	Pass	

Confirm there are no special external warning lights associated with operations. No \Box



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Are vehicles centrally garaged while not in use?	Yes □ No □
If not, where are vehicles kept?	
Do you subcontract work?	Yes □ No □
If yes, to whom:	
And do you get certificates of insurance?	Yes □ No □
II EMPLOYEE, DRIVER & VEHICLE MANAGEME	NT
Written employment application are used and maintain	ned for 7 years Yes □ No □
MVR's - Every quarter ☐ Every 6 months ☐ Every Year	☐ When Hired ☐
Is the insured engaged with the State DMV License Elec	ctronic Notification System (LENS, in NYS)
	Yes □ No □
Reference Checks	Yes □ No □
Criminal Background Checks	Yes □ No □
Road Test	Yes □ No □
Number of prior years' NEMT driving experience requir	
Total Number of Drivers: Full time:	
Do you use any volunteers for any reason?	
Drug Testing	☐ Yes ☐ No
Describe disciplinary procedure for moving violatio	
If there is a driver training program, \square Yes \square No	If no please describe:
Safety Procedures include the following:	
Company rules & policies?	Yes □ No □
Daily vehicle inspection procedure?	Yes □ No □
Post trip reporting?	Yes □ No □
Driver Problem reporting?	Yes □ No □
Out of Service key drop?	Yes □ No □
Documentation of repairs	Yes □ No □
Does the insured use cell phone or dedicated r	adios to communicate with drivers?
☐ Cell phone ☐ Radios Instructions on (use? Yes □ No □
Equipment familiarization	Yes □ No □
Do you provide training for the handling of passeng	gers and their medical equipment? Yes \Box No \Box
Are passengers in tri-wheelers required to transfer	to a wheelchair or a permanent seat after
loading?	Yes □ No □



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Are wheelchair or stretcher passengers ever permitted	to ride in the vehicle in other than the
designated securement locations?	Yes □ No □
Are ALL persons involved in wheelchair or stretcher tran	nsportation instructed in the proper use of
securement equipment for all types of wheelchairs?	Yes □ No □
Driver training involves the following:	
\square Training Manuals \square Company Guideline Instructions	s \square Observation Period/How long?
☐ Certification Process ☐ Wheelchair Loading ☐ Whe	eelchair Securing
If no to any of the above, please explain:	
SAFETY & CLAIMS MANAGEMENT (provide copies of all polici	es and procedure manuals)
Name and title of the person responsible for safety & cl	aims management:
Email & Contact Number of safety & claims contact pers	son:
Accident reporting procedures	Yes □ No □
Attach accident investigation documents	

IN ADDITION TO THIS APPLICATION, PLEASE SUBMIT THE FOLLOWING:

- * Fully completed ACORD application.
- * Loss Runs, currently valued (within the last 45 days), insurance company-produced, loss runs for the current and 3 prior policy years.
- * Full description of each loss over \$15,000. Include the name of the driver involved.
- * Current driver's list and motor vehicle records for ALL drivers.
- * If you answered yes to #10, please provide a report from your Telemetrics services for the last 30 days.
- * Current DOT medical for all drivers age 70 or older and any driver with less than 2nd year medical clearance.



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FRAUD AND APPLICANT'S STATEMENT

Knowingly presenting false information in an application for insurance may be a crime and violation of law subjecting the applicant to criminal and civil penalties.

Arkansas applicants: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Colorado applicants: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

District of Columbia applicants: Warning: it is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

Florida applicants: Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Hawaii applicants: For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

Kentucky applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

Louisiana applicants: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Maine applicants: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Maryland applicants: Any person who knowingly and willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.



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New Jersey applicants: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

New Mexico applicants: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

New York applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals for the purpose of misleading, information concerning any material fact thereto commits a fraudulent insurance act, which is a crime, and shall be also subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Ohio applicants: Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

Oklahoma applicants: Warning: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

Oregon applicants: Any person who knowingly and with intent to defraud or solicit another to defraud an insurer: (1) by submitting an application or; (2) filing a claim containing a false statement as to any material fact may be violating state law.

Pennsylvania applicants: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Rhode Island applicants: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Tennessee applicants: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Virginia applicants: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Washington applicants: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.



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West Virginia applicants: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Arbitration statement

For Utah applicants only:

Any matter in dispute between you and the company may be subject to arbitration as an alternative to court action pursuant to the rules of (the American Arbitration Association or other recognized arbitrator), a copy of which is available on request from the company. Any decision reached by arbitration shall be binding upon both you and the company. The arbitration award may include attorney's fees if allowed by state law and may be entered as a judgement in any court of proper jurisdiction.

SIGNING THIS FORM DOES NOT BIND THE APPLICANT TO PURCHASE OR THE COMPANY TO ISSUE THE COVERAGES APPLIED FOR. APPLICATION MUST BE SIGNED AND DATED BY AN OWNER, PARTNER OR OFFICER OF THE APPLICANT FIRM

FRAUD STATEMENT – INSURANCE LAW. Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent act, which is a crime.

APPLICANT'S STATEMENT: I have read the above application and declare that to the best of my knowledge and belief all the foregoing statements are true, and that these statements are offered as an inducement to the Company to issue the policy for which I am applying. (Kansas: This does not constitute a warranty.)

Authorized Signature:	Title:	
Print Name:	Date:	
Producer's Signature:	Title:	
Print Name:	Date:	
License Identification Number or National Producer Number:(Florida Producers must provide License Identification Number) You, the Producer, are the incumbent or new to placing the account		

Please send the complete submission to: quotes@cluettinsurance.com